INSTRUCTIONS FOR COMPLETING DD FORM 2792, FAMILY MEMBER MEDICAL SUMMARY

GENERAL.

The DD Form 2792 and attached addenda are completed to identify a family member with special medical needs.

There is a Certification Section on page 3 that should be signed AFTER the entire form is completed by medical provider(s) and the form has been reviewed for completeness and accuracy.

The Parent/Guardian or Person of Majority Age signs block 11b, and the MTF coordinator/authorized reviewer signs block 12b.

A **Qualified Medical Provider** is responsible for assessing whether the services they are eligible to prescribe are within the scope of their practice and their state licensing requirements.

AUTHORIZATION FOR DISCLOSURE (Page 1)

Health Insurance Portability and Accountability Act (HIPAA) Requirement.

Each adult family member must sign for the release of his/her own medical information. The sponsor or spouse cannot authorize the release of information for those dependent family members who have reached the age of majority unless they are court-appointed guardians. Please consult with your military treatment facility (MTF) or dental treatment facility (DTF) privacy/HIPAA coordinator about questions regarding authorizations for disclosure.

DEMOGRAPHICS/CERTIFICATION (Page 2).

Item 1. Self-explanatory.

Item 2.a. Family Member (FM). Name of family member described in subsequent pages.

Item 2.b. Sponsor Name. Name of the military member responsible for the family member identified in Item 2.a.

Items 2.c. - e. Self-explanatory.

Item 2.f. Family Member Prefix (FMP). Applies to Miliitary medical beneficiary only. The Family Member Prefix is assigned when the family member is enrolled in DEERS.

Item 2.g. DoD Benefits Number (DBN). This 11-digit number has two components. The first nine digits are assigned to the sponsor; the last two digits identify the specific person covered under that sponsor. The first nine digits do not reflect the sponsor's nine-digit SSN. The DBN can be found above the bar code on the back of the beneficiary's ID card. If the child has not been issued an ID card, enter the first 9 digits of the parent's DBN.

Items 2.h. - j. Self-explanatory.

Items 3.a. - h. All items refer to the sponsor. Self-explanatory. Item 3.i. Annotate with an "X" whether the family member resides with the sponsor. If the family member does not, then provide an explanation.

Item 4.a. Answer Yes if both spouses are on active duty or if the enrolling spouse was a former member of the U.S. military. If Yes, complete Items 4.b. - e.

Item 5.a. - d. If Yes, enter SSN, name of sponsor and branch of Service. Military only.

Item 6.a. If Yes, complete b. - c. Self-explanatory.

Item 7. Identify current medically necessary adaptive equipment or special medical equipment used by the family member. Include make and model of the equipment.

Item 8. Required Actions. Self-explanatory.

Item 9. Required Addenda. To be completed by the EFMP/Screening Coordinator completing the administrative review/certification. <u>Please note</u>: Each addenda is completed, and submitted for EFMP review, only if applicable to the patient described. **SIGNATURE of a Qualified Medical Provider is REQUIRED.**

Items 10.a. - c. To be completed by the administrator in consultation with the family. Mark (X) all services being provided to the family member.

Items 11.a. - c. Parent/Guardian or Person of Majority Age. Parent/guardian or person of majority age certifies that the information contained in the DD 2792 is correct. **Individual must ensure that all applicable forms are completed and attached <u>before signing</u>.**

Items 12.a. - f. The MTF authorized case coordinator/administrator name, signature, date, location of military treatment facility or certifying EFMP program, telephone number, and official stamp. Self-explanatory. Administrator must ensure that all forms are complete and attached before signing.

MEDICAL SUMMARY beginning on page 4 must be completed by a qualified medical professional. Sponsor, spouse, or family member of majority age must sign release authorization on page 1 before this summary is completed. Please complete as accurately as possible using ICD-9-CM or, when approved, ICD-10-CM. If the patient has an asthma, mental health or autism spectrum disorder/developmental delay diagnosis, enter ONLY the diagnostic description/code on Page 4 and the remainder of the information on the appropriate attached addendum form.

Items 1.a. - c. Place an "X" in the appropriate box if the information is included in an addendum.

Items 2.a. - b. Primary Diagnosis. Enter the primary diagnosis and corresponding diagnostic code for the family member.

Items 3.a. - c. Medication History. Enter all current medications associated with the primary diagnosis, the dosage and frequency medication should be taken.

Items 4.a. - d. Hospital Support for the <u>Last 12 Months</u>. Enter the number of emergency room visits/urgent care visits, hospitalizations, ICU admissions, and number of outpatient visits.

Item 5. Prognosis. Self-explanatory.

Item 6. Treatment Plan for Primary Diagnosis. Include medical and/or surgical procedures, special therapies planned or recommended over the next three years. Also include the expected length of treatment, required participation of family members, and if treatment is ongoing.

Items 7. - 21. Secondary Diagnoses. Follow procedures for Items 2. - 6. above.

Item 22. Minimum Health Care Required. Codes in the first column are used by Army coding teams only. In column 1, mark with an X any specialists **REQUIRED** to meet the patient's needs. If a specialist was used to determine a diagnosis, and is not necessary for ongoing care, **DO NOT** place an X next to that specialist. If a developmental pediatrician is a child's primary care manager, but a pediatrician meets the needs, **DO NOT** mark developmental pediatrician. This section is not a wish list, but should reflect the providers that are necessary to meet the needs of the patient.

Items 23. - 26. Self-explanatory.

Items 27.a. - f. Provider Information. Official stamp or printed name and signature of the provider completing this summary, date the summary was signed, telephone number(s) for the provider, email and medical specialty.

INSTRUCTIONS FOR COMPLETING DD FORM 2792 (Continued)

ADDENDUM 1 - ASTHMA/REACTIVE AIRWAY DISEASE SUMMARY (p. 8). To be completed by a qualified medical professional. This addendum is completed only if applicable to the patient described.

Item 1. Diagnostic Description Code. Enter the diagnostic description code (ICD-9-CM or, when approved, ICD-10-CM) for patients evaluated or treated for asthma within the past 5 years and continue the completion of the addendum and sign. **Signature of Qualified Medical Provider is REQUIRED in Item 5.b.**

Items 2. - 4. Self-explanatory.

Item 5.a. - f. Provider Information. Official stamp or printed name and signature of the provider completing this addendum, the date the summary was signed, the telephone number(s) for the provider, email, and medical specialty.

ADDENDUM 2 - MENTAL HEALTH SUMMARY (pp. 9 - 10). To be completed and signed by a qualified medical professional. This addendum is completed only if applicable to the patient described.

Items 1.a. - c. Diagnosis(es). Complete as accurately as possible using ICD-9-CM or, when approved, ICD-10-CM if the patient has current or past (within the last 5 years) history of mental health diagnosis (to include attention deficit disorders).

Items 2.a. - c. Medication History. Provide current medications, dosage, and frequency for diagnoses listed in Item 1.a.

Items 2.d. - e. Include any discontinued medication(s) related to the diagnosis(es), with reasons for discontinuing, and the frequency taken.

Items 3.a. - b. Therapy Received or Recommended. Include past compliance with treatment programs, frequency and expected length of treatment, required participation of family members, and if treatment is ongoing.

Items 4.a. - c. Treatment. Insert the number of outpatient visits in the LAST YEAR, the number of hospitalizations in the LAST FIVE YEARS, and the number of residential treatment admissions in the LAST FIVE YEARS (include the date of last admission).

Items 5.a. - h. History. Answer Yes or No, and include additional details as directed on the patient's mental health history for the last five years.

Items 6. - 9. Self-explanatory.

Items 10.a. - f. Provider Information. Official stamp or printed name and signature of the provider completing this addendum, the date the summary was signed, the telephone number(s) for the provider, email and medical specialty.

ADDENDUM 3 - AUTISM SPECTRUM DISORDERS AND SIGNIFICANT DEVELOPMENTAL DELAYS (p.11). To be completed by a qualified medical professional. This addendum is completed only if applicable to the patient described.

Item 1.a. - c. Indicate the diagnosis(es) using an X. Insert the date when diagnosed and select the appropriate specialty provider(s) or school-based team that diagnosed the patient.

Items 2. - 3. Self-explanatory.

Items 4.a. - d. Current Medications. List all current medications used to treat the diagnosis(es) listed in Items 1 and 3, the dosage, the frequency taken, and the reason prescribed.

Items 5.a. - e. Current Interventions/Therapies. Providing a list of current interventions and therapies is important information for the family travel determination for this patient. The information should be completed by a qualified medical professional in consultation with the family. Self-explanatory.

Item 6. Communication. Using an X, indicate if the patient is verbal or non-verbal. If non-verbal, indicate the appropriate communication methods used.

Item 7. Self-explanatory.

Item 8. Behavior. Answer yes if the child exhibits high risk or dangerous behaviors. Additional information may be included in item 13 if more space is required.

Item 9. Cognitive Ability. Indicate appropriate intelligence quotient (IQ), if known.

Items 10. - 11. Self-explanatory.

Item 12. Respite Care Received. Provide the number of hours per month, and the source, e.g., EFMP Respite Care Program, ECHO or Medicaid.

Item 13. General Comments. Self-explanatory.

Item 14. Provider Information. Official Stamp or printed name, signature, date signed, telephone number(s), official email and medical specialty. Self-explanatory.

FAMILY MEMBER MEDICAL SUMMARY

(To be completed by service member, adult family member, or civilian employee.)
(Read Instructions before completing this form.)

OMB No. 0704-0411 OMB approval expires Jul 31, 2017

The public reporting burden for this collection of information is estimated to average 30 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing the burden, to the Department of Defense, Washington Headquarters Services, Executive Services Directorate, Directives Division, 4800 Mark Center Drive, Alexandria, VA 22350-3100 (0704-0411). Respondents should be aware that notwithstanding any other provision of law, no person shall be subject to any penalty for failing to comply with a collection of information if it does not display a currently valid OMB control number.

PLEASE DO NOT RETURN YOUR FORM TO THE ABOVE ORGANIZATION.

PRIVACY ACT STATEMENT

AUTHORITY: 10 U.S.C. 136; 20 U.S.C. 927; DoDI 1315.19: DoDI 1342.12; and E.O. 9397 (SSN) as amended.

PRINCIPAL PURPOSE(S): Information will be used by DoD personnel to evaluate and document the special medical needs of family members. This information will enable: (1) military assignment personnel to match the special medical needs of family members against the availability of medical services, and (2) civilian personnel officers to advise civilian employees about the availability of medical services to meet the special medical needs of their family members. The personally identifiable information collected on this form is covered by a number of system of records notices pertaining to Official Military Personnel Files, Exceptional Family Member or Special Needs files, Civilian Personnel Files, and DoD Education Activity files. The SORNs may be found at http://dpclo.defense.gov/Privacy/SORNSIndex/DODComponentNotices.aspx.

ROUTINE USE(S): DoD Blanket Routine Uses 1, 4, 6, 8, 9, 12, and 15 found at http://dpclo.defense.gov/Privacy/SORNSIndex/BlanketRoutineUses.aspx may apply.

DISCLOSURE: Voluntary for civilian employees and applicants for civilian employment. Mandatory for military personnel: failure or refusal to provide the information or providing false information may result in administrative sanctions or punishment under either Article 92 (dereliction of duty) or Article 107 (false official statement), Uniform Code of Military Justice. The Social Security Number of the sponsor (and sponsor's spouse if dual military) allows the Military Healthcare System and Service personnel offices to work together to ensure any special medical needs of your dependent can be met at your next duty assignment. Dependent special needs are annotated in the official military personnel files which are retrieved by name and Social Security Number.

AUTHORIZATION FOR DISCLOSURE OF MEDICAL INFORMATION

By signing this authorization, you confirm you understand your sponsor will have access to the health information contained herein and in addenda. The sponsor may be held accountable for the accuracy and completeness of the DD 2792 and addenda and should review all pages prior to signing on page 2.

I authorize

(MTF/DTF/Civilian Provider) (Name of Provider)

to release my patient information to the Relocation or Suitability Screening Office and/or the Exceptional Family Member/Special Needs Program to be used in the family travel review process and/or registration in the Exceptional Family Member Program. The information on this form and addenda may be used for DoD and Service-specific programs to determine whether there are adequate medical, housing and community resources to meet your medical needs at the sponsor's proposed duty locations.

- a. The military medical department will use the information to determine recommendations on the availability of care in communities where the sponsor may be assigned or employed.
- b. Information that you have a special need (not the nature or scope of the need) may be included in the sponsor's personnel record or be maintained in the community office responsible for supporting families with special needs, if EFMP enrollment criteria are met.
- c. The authorization applies to the summary data included on the medical summary form, its addenda and subsequent updates to information on this form. These data may be stored in electronic databases used for medical management or dedicated to the assignment process. Access to the information is limited to representatives from the medical departments, the offices responsible for assignment coordination, and at your request other military agents responsible for care or services. Summary data may be transmitted (e.g., faxing or emailing) using authorized secure media transfer.

Start Date: The authorization start date is the date that you sign this form authorizing release of information.

Expiration Date: The authorization shall continue until enrollment in the Exceptional Family Member Program is no longer necessary according to criteria specified in DoD Instruction 1315.19, or if family member no longer meets the criteria to qualify as a dependent, or the sponsor is no longer in active military service or employment of the U.S. Government overseas, or completion of assignment coordination, or eligibility determination for specialized services if that is the sole purpose for the completion of the form.

Lunderstand that:

- a. I have the right to revoke this authorization at any time. My revocation must be in writing and provided to the facility where my or my child's medical records are kept. I am aware that if I later revoke this authorization, the person(s) I herein name will have used and/or disclosed protected information on the basis of this authorization. My revocation will have no impact on disclosures made prior to the revocation.
- b. If I authorize my or my child's protected health information to be disclosed to someone who is not required to comply with federal privacy protection regulations, then such information may be re-disclosed and would no longer be protected.
- c. I have a right to inspect and receive a copy of my own or my child's protected health information to be used or disclosed, in accordance with the requirements of the federal privacy protection regulations found in the Privacy Act and 45 CFR 164.524. I request and authorize the named provider/ treatment facility to release the information described above for the stated purposes.
- d. The Military Health System (which includes the TRICARE Health Plan) may not condition treatment in MTFs/DTFs, payment by the TRICARE Health Plan, enrollment in the TRICARE Health Plan or eligibility for TRICARE Health Plan benefits on failure to obtain this authorization. However, failure to coordinate accompanied assignments prior to OCONUS travel may result in ineligibility for TRICARE Prime status (does not pertain to civilian employees).
- e. Failure to release this information or any subsequent revocation may result in ineligibility for accompanied family travel at government expense.
- f. Refusal to sign does not preclude the provision of medical and dental information authorized by other regulations and those noted in this document.

NAME OF PATIENT

SIGNATURE OF PATIENT/PARENT/GUARDIAN

(If applicable)

RELATIONSHIP TO PATIENT

(If applicable)

The family is responsible for completeing all fields on pages 1 -2 and <u>SIGN BLOCK #11 on PAGE 3</u>

| DEMOGRAPH | HICS/CERTIFICA | ATION: To I | <mark>be com</mark> p | oleted by the S | Spons | or, Pare | <mark>ent or Gu</mark> | ardiaı | <mark>n, or Patieı</mark> | <mark>nt</mark> |
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| 1. PURPOSE OF THIS FORM | | | | | | | | | | |
| EFMP Registration/Enrollme | • | Req | <u>.</u> | nge in EFMP Statu | | | _ | _ | | |
| Request for Government Sp | onsored Travel | | d Conditio | on | _ | mily Member D | | | | |
| | | Dependent* Divorce/Change in Custody* Dependent* Divorce/Change in Custody* Divorce/Change in Status - do not update medical information.) | | | | | - | | | |
| 2.a. FAMILY MEMBER/PATIENT | NAME (Last First A. | Middle Initial) | <u> </u> | SOR NAME (Las | | | | -i | SPONSOR SS | |
| Table 1 Members | TO TIME (Laot, 1 mot, 1) | nadio miliary | (a) (c) | (200 | ., | | <i>a.</i> , | | | |
| d. FAMILY MEMBER GENDER (| | f. FAMILY M | EMBER | PREFIX (| FMP) g | | | JMBER (DBN) | | |
| Male Female | (YYYYMMDI | (ט | | | | | | (on ba | ack of ID Card, |) |
| h. CURRENT FAMILY MEMBER State, ZIP Code, APO/FPO) | MAILING ADDRESS | (Street, Apartm | er, City, | i. HOM | E TELEPH | HONE NUMI | BER (II | nclude Area C | ode/Country Code) | |
| | | | | • | j. FAMI | LY HOME | E-MAIL AD | DRES | S | |
| 3.a. SPONSOR RANK OR GRAD | E b. DESIGNATION | ON/NEC/MOS/ | AFSC (Mil | litary only) | c. INST | ALLATION | N OF SPON | SOR'S | CURRENT AS | SSIGNMENT |
| d. BRANCH OF SERVICE (Militar | ny oply) | | A STAT | 'US (X one) | | | | | | |
| | avy | Air Force | | gular Active Servic | e Memb | er | Active Re | serve | | Active Guard |
| | oast Guard |] 0.00 | — | serves | o momb | - | National | | | Civilian |
| f. SPONSOR'S OFFICIAL E-MAIL | ADDRESS | | | g. DUTY TEL | | | | | ILE NUMBER | |
| | | | | (Include A | rea Code | e/Country (| Code) | (Inclu | de Area Code≀ | /Country Code) |
| i. DOES CHILD RESIDE WITH SP | ONSOR? (X one. If | No, explain.) | | <u>'</u> | | | | | | |
| YES NO | | | LITA DVO | (A.P.) | 16.14 | | | | | |
| 4.a. ARE YOU DUAL MILITARY O | | | | (Military only) (X of | | · · | te 4.b e. b NK/RATE | eiow) | e. SPOUSE | SSN |
| NO S. SI GOOD STRAINE | . (Last, 1 list, whatie i | riidaiy | | . DIVARON OF OL | LICTIOL | u. KAI | MUNAIL | | C. 01 000L | |
| 5.a. IS FAMILY MEMBER ENROL | LED IN DEERS OR E | VER BEEN EN | IROLLED I | IN DEERS UNDER | R A <u>DIFF</u> | ERENT S | PONSOR'S | NAME | OR SSN? (M | lilitary only) (X one) |
| YES b. IF YES, UNDER V | VHAT SSN? | c. NAME OF | SPONSO | R (Last, First, Mide | dle Initial | ") | | | d. BRANCH | OF SERVICE |
| 6.a. DOES THIS FAMILY ME | MBER RECEIVE C | CASE MANAC | SEMENT | SERVICES? (X | one) | | | | | |
| YES NO (If Yes, con | mplete 9.b. and c.) | b. LOCATION | N OF CAS | E MANAGER (X) | | MTF TRICARE Civilian | | | | |
| c. CASE MANAGER CONTACT II | | | | | | | | T (a) = | | |
| (1) NAME (Last, First, Middle Initia | 1) | (2) EMAIL AD | DDRESS (I | f available) | | | | | Area Code/Cou | IUMBER (Include Intry Code) |
| 7. MEDICALLY NECESSARY | EQUIPMENT (X a | nd complete as | applicable |) | | | | | | |
| a. COCHLEAR IMPLANT | If applicable: (1) | WAKE | | | (2) N | (2) MODEL | | | | |
| b. HEARING AIDS | If applicable: (1) | WAKE | | | (2) N | (2) MODEL | | | | |
| c. INSULIN PUMP | If applicable: (1) | MAKE | | | (2) MODEL | | | | | |
| d. PACEMAKER | If applicable: (1) | MAKE | | | (2) N | (2) MODEL | | | | |
| e. OTHER EQUIPMENT (Sp | Lecify and include mak | ke and model as | te.) | | | | | | | |
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| FAMILY MEMBER/PATIENT NAME (Last, First, Middle Initial) | SPONS | OR NAME | | SPONSOR SSN (Last four) | | | | | | | | | |
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| FOR ADMINISTRATIVE USE ONLY | | | | | | | | | | | | | |
| 8. REQUIRED ACTIONS (X one) | | | | | | | | | | | | | |
| First Review of Medical History for the Family Member | Q | ualifies for Change in El | FMP Status: | | | | | | | | | | |
| Request for Government Sponsorship/Family Travel | nily Member Deceased* | | | | | | | | | | | | |
| Update to a Previous Evaluation for the Family Member | Update to a Previous Evaluation for the Family Member Update to a Previous Evaluation for the Family Member Identified Condition Family Member No Longer Qualifies as a Dependent* Divining the Condition D | | | | | | | | | | | | |
| Other (e.g., Extended Care Health Option Eligibility): | (* | Maintain documentation to | o verify change in status - o | do not up | odate medical information.) | | | | | | | | |
| | | | | | | | | | | | | | |
| REQUIRED ADDENDA. Verify required addendum is attached and has been sign. Asthma Addendum 1 is required and | Atta | ached. | submit a blank addended Attached. | um for E | EFMP review. | | | | | | | | |
| | | iii 3 is required and | Attached. | | | | | | | | | | |
| a. Possible Special Education/Early Intervention (If checket | | orm 2792-1 must be comp | pleted) | | | | | | | | | | |
| b. Receiving TRICARE Extended Care Health Option (ECH | | · | , | | | | | | | | | | |
| c. Receiving State Medicaid/Medicare Waiver Services | · | | | | | | | | | | | | |
| | С | ERTIFICATION | | | | | | | | | | | |
| 11. CERTIFICATION. DO NOT CERTIFY BEFORE THE M By signing below, we certify that the information submitt | | | | RM AN | D ADDENDA. | | | | | | | | |
| PARENT/GUARDIAN OR PERSON OF MAJORITY AGE: | | MUST be signed - t | package cannot be s | ubmit | ted without a signature! | | | | | | | | |
| a. PRINTED NAME | IGNATU | | 0 | | DATE (YYYYMMDD) | | | | | | | | |
| | | | | | | | | | | | | | |
| 12. ADMINISTRATIVE CERTIFICATION | | | | | | | | | | | | | |
| a. PRINTED NAME (Last, First, Middle Initial) b. SIGNATURE | | | c. DATE (YYYYMMDD) | f. O | OFFICIAL STAMP | | | | | | | | |
| d. LOCATION OF MILITARY TREATMENT FACILITY OR CERTII | FYING E | | PHONE NUMBER le area code/Country Code |) | | | | | | | | | |

| FAMILY MEMBER/PATIENT NAME (Last, | First, Middle Initial) | SPONSOR NAM | <mark>/E</mark> | SPONSOR SSN (Last four) | | | | | | | | | |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|---------------------|------------------------------|--------------------------------|--------------------------------------|--|--|--|--|--|--|--|--|
| MEDIC | AL SUMMARY: To | be complete | ed by a Qualified Me | dical Profession | onal on a l | | | | | | | | |
| PART A - PATIENT STATUS (Authorization by patient or parent/guardian included on Page 1 of this form) | | | | | | | | | | | | | |
| Please complete as accurately as possible using ICD-9-CM or, when approved, <u>ICD-10-CM</u> . If the patient has an asthma, mental health, or autism spectrum disorder/developmental delay diagnosis, enter ONLY the diagnostic description/code on this page and the remainder of the information on the appropriate attached addendum form. | | | | | | | | | | | | | |
| 1. INFORMATION INCLUDED IN AD | DENDUM (X all that a) | | | | | | | | | | | | |
| a. Asthma (Addendum 1) | o. Mental Health/ADHD | c. Autism/Develop | mental Delay (AS/ | DD) (Addendum 3) | | | | | | | | | |
| 2. PRIMARY DIAGNOSIS | | | | I | | | | | | | | | |
| a. DIAGNOSIS | | | | b. CODE | - | | | | | | | | |
| 3. MEDICATION HISTORY (Associate | |) | 1 2004 | ~ | EDEQUENCY | | | | | | | | |
| a. CURRENT MI | EDICATION(S) | | b. DOSA | GE | c. FREQUENCY | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| 4. HOSPITAL SUPPORT FOR THE L | AST 12 MONTHS (A: | ssociated with prir | mary diagnosis) | | | | | | | | | | |
| a. NUMBER OF ER VISITS/URGENT CARE VISITS | b. NUMBER OF HOSP | · . | c. NUMBER OF ICU ADI | d. NUMBER OF OUTPATIENT VISITS | | | | | | | | | |
| 5. PROGNOSIS (X one) | | | | | | | | | | | | | |
| EXCELLENT GOOD 6. TREATMENT PLAN FOR PRIMAR | FAIR | POOR | GUARDED | UNSTABLE | | | | | | | | | |
| | | | | | | | | | | | | | |
| 7. SECONDARY DIAGNOSIS 1 | | | | | | | | | | | | | |
| a. DIAGNOSIS | | | | b. CODE | - | | | | | | | | |
| 8. MEDICATION HISTORY (Associate | | sis) | | | | | | | | | | | |
| a. CURRENT MI | EDICATION(S) | | b. DOSA | GE | c. FREQUENCY | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| 9. HOSPITAL SUPPORT FOR THE L a. NUMBER OF ER VISITS/URGENT | LAST 12 MONTHS (AS b. NUMBER OF HOSP | | condary diagnosis) | MISSIONS | d. NUMBER OF OUTPATIENT | | | | | | | | |
| CARE VISITS | D. NUMBER OF HOSE | TIALIZATIONS | C. NUMBER OF ICO ADI | | VISITS | | | | | | | | |
| 10. PROGNOSIS (X one) EXCELLENT GOOD | FAIR | POOR | GUARDED | UNSTABLE | NON-COMPLIANT | | | | | | | | |
| 11. TREATMENT PLAN FOR SECO | NDARY DIAGNOSIS (| (Medical, mental h | health, surgical procedures | or therapies planne | d or recommended over the next three | | | | | | | | |
| years. For cancer patients, include dat | e of diagnosis, types of tr | reatment, respons | es to treatment, if treatmen | t is active and if trea | atment is completed.) | | | | | | | | |

| MEDICAL SUMMARY (Continued): To be completed by a Qualified Medical Professional PART A - PATIENT STATUS (Continued) 12. SECONDARY DIAGNOSIS 2 a. DIAGNOSIS b. DOSAGE c. FREQUENCY 13. MEDICATION HISTORY (Associated with secondary diagnosis) a. CURRENT MEDICATIONS) b. DOSAGE c. FREQUENCY 14. HOSPITAL SUPPORT FOR THE LAST 12 MONTHS (Associated with secondary diagnosis) 7. NUMBER OF ER VISITSURGENT b. NUMBER OF HOSPITALIZATIONS c. NUMBER OF INCLUDING SIDE OF OUTPATIENT VISITS 15. PROGNOSIS (** one) EXCELLENT PLAN FOR THIS DIAGNOSIS, (Adented, mental health, support planned is above a and if seatment is completed.) 16. TREATMENT PLAN FOR THIS DIAGNOSIS, (Adented, mental health, support planned is above a and if seatment is completed.) 17. SECONDARY DIAGNOSIS 3 a. DIAGNOSIS a. CURRENT MEDICATION(S) b. DOSAGE c. FREQUENCY 18. MEDICATION HISTORY (Associated with secondary diagnosis) a. CURRENT MEDICATION(S) b. DOSAGE c. FREQUENCY 19. HOSPITAL SUPPORT FOR THE LAST 12 MONTHS (Associated with secondary diagnosis) a. CURRENT MEDICATION(S) b. DOSAGE c. FREQUENCY 19. HOSPITAL SUPPORT FOR THE LAST 12 MONTHS (Associated with secondary diagnosis) a. NUMBER OF EN VISITSUNGENT b. NUMBER OF HOSPITALIZATIONS c. NUMBER OF ICU ADMISSIONS d. NUMBER OF OUTPATIENT VISITS 17. TREATMENT PLAN FOR THIS DIAGNOSIS (Medical, mental health, support procedures or floragues planned or recommended over the next fines years. 17. TREATMENT PLAN FOR THIS DIAGNOSIS (Medical, mental health, support procedures or floragues planned or recommended over the next fines years. 18. TREATMENT PLAN FOR THIS DIAGNOSIS (Medical, mental health, support procedures or floragues planned or recommended over the next fines years. 18. TREATMENT PLAN FOR THIS DIAGNOSIS (Medical, mental health, support procedures or floragues planned or recommended over the next fines years. 19. TREATMENT PLAN FOR THIS DIAGNOSIS (Medical, mental health, support procedures or floragues planned or recommended over the next fines years. | FAMILY MEMBER/PATIENT NA | AME (Last, Fir | st, Middle Initial) | SPONSOR NA | ME | | SPO | SPONSOR SSN (Last four) | | | | | | |
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| 21. TREATMENT PLAN FOR THIS DIAGNOSIS (Medical, mental health, surgical procedures or therapies planned or recommended over the next three years. | 20. PROGNOSIS (X one) | | | | | | | Г | | | | | | |
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MEDICAL SUMMARY (Continued): To be completed by a Qualified Medical Professional

PART B - REQUIRED MEDICAL SPECIALTIES

22. MINIMUM HEALTH CARE REQUIRED

INDICATE FREQUENCY OF CARE: A - ANNUALLY B - BIANNUALLY (Twice a year) Q - QUARTERLY M - MONTHLY BI - BI-MONTHLY W - WEEKLY

| | (1) CARE PROVIDER (X as appropriate) | (2) FREQUENCY (See above) | | (1) CARE PROVIDER (X as appropriate) | (2) FREQUENCY (See above) |
|-----|----------------------------------------|---------------------------------|-----|-------------------------------------------|---------------------------------|
| C01 | a. ALLERGIST/IMMUNOLOGIST | | C57 | hh. ORAL SURGEON | |
| C99 | b. AUDIOLOGIST | | C47 | ii. ORTHOPEDIC SURGEON - ADULT | |
| C52 | c. BEHAVIOR ANALYST | | C48 | jj. ORTHOPEDIC SURGEON - PEDIATRIC | |
| C42 | d. CARDIAC/THORACIC SURGEON | | C56 | kk. OTORHINOLARYNGOLOGIST | |
| C02 | e. CARDIOLOGIST - ADULT | | C77 | II. PAIN CLINIC | |
| C03 | f. CARDIOLOGIST - PEDIATRIC | | C72 | mm. PEDIATRIC NURSE PRACTITIONER | |
| C70 | g. CLEFT PALATE TEAM - PEDIATRIC | | C30 | nn. PEDIATRICIAN | |
| C05 | h. DERMATOLOGIST | | C49 | oo. PEDIATRIC SURGEON | |
| C06 | i. DEVELOPMENTAL PEDIATRICIAN | | C32 | pp. PHYSIATRIST (Physical Rehabilitation) | |
| C53 | j. DIALYSIS TEAM | | C58 | qq. PHYSICAL THERAPIST | |
| C07 | k. DIETARY/NUTRITION SPECIALIST | | C50 | rr. PLASTIC SURGEON - ADULT | |
| C08 | I. ENDOCRINOLOGIST - ADULT | | C71 | ss. PLASTIC SURGEON - PEDIATRIC | |
| C09 | m. ENDOCRINOLOGIST - PEDIATRIC | | C99 | tt. PODIATRIST | |
| C10 | n. FAMILY PRACTITIONER | | C35 | uu. PSYCHIATRIST - ADULT | |
| C11 | o. GASTROENTEROLOGIST - ADULT | | C36 | vv. PSYCHIATRIST - PEDIATRIC | |
| C12 | p. GASTROENTEROLOGIST - PEDIATRIC | | C72 | ww. PSYCHIATRIST NURSE PRACTITIONER | |
| C43 | q. GENERAL SURGEON | | C37 | xx. PSYCHOLOGIST - ADULT | |
| C14 | r. GENETICS | | C38 | yy. PSYCHOLOGIST - PEDIATRIC | |
| C15 | s. GYNECOLOGIST | | C33 | zz. PULMONOLOGIST - ADULT | |
| C99 | t. GYNECOLOGIST/ONCOLOGIST | | C76 | aaa. PULMONOLOGIST - PEDIATRIC | |
| C17 | u. HEMATOLOGIST/ONCOLOGIST - ADULT | | C99 | bbb. RADIATION ONCOLOGIST | |
| C18 | v. HEMATOLOGIST/ONCOLOGIST - PEDIATRIC | | C60 | ccc. RESPIRATORY THERAPIST | |
| C75 | w. INFECTIOUS DISEASE | | C39 | ddd. RHEUMATOLOGIST - ADULT | |
| C20 | x. INTERNIST | | C40 | eee. RHEUMATOLOGIST - PEDIATRIC | |
| C21 | y. NEPHROLOGIST - ADULT | | C61 | fff. SOCIAL WORKER | |
| C22 | z. NEPHROLOGIST - PEDIATRIC | | C62 | ggg. SPEECH AND LANGUAGE PATHOLOGIST | |
| C23 | aa. NEUROLOGIST - ADULT | | C41 | hhh. TRANSPLANT TEAM | |
| C24 | bb. NEUROLOGIST - PEDIATRIC | | C51 | iii. UROLOGIST - ADULT | |
| C44 | cc. NEUROSURGEON | | C78 | jjj. UROLOGIST - PEDIATRIC | |
| C54 | dd. OCCUPATIONAL THERAPIST - ADULT | | C99 | kkk. VASCULAR SURGEON | |
| C55 | ee. OCCUPATIONAL THERAPIST - PEDIATRIC | | C99 | III. OTHER (Describe) | |
| C26 | ff. OPHTHALMOLOGIST - ADULT | | | | |
| C27 | gg. OPHTHALMOLOGIST - PEDIATRIC | | | | |

| FAI | MILY MEMBER/PAT | IENT NAME | (Last, First, Middle Initial) | | SPONS | SOR NAME | SPONSOR SSN (Last four) | | | | | | | | |
|---------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------|-------------------------------|--------|---------------------|--------------------------------------------------------------------------|-------------------------|-------------------------------------|--------------------|---------------------|--|--|--|--|--|
| | | MEDICAL | SUMMARY - PART | ГВ (| Continu | ontinued): To be completed by a Qualified Medical Professional | | | | | | | | | |
| 23. | ARTIFICIAL OP | ENINGS/PF | ROSTHETICS (X all th | nat ap | oply) | • | | | | | | | | | |
| | YES IF YES: | | GASTROSTOMY | | 1 . | OLOSTOMY | | | | UNSPECIFIED OPENING | | | | | |
| | NO | F02 - | TRACHEOSTOMY | | F06 - IL | EOSTOMY | | _ | (Specify |) | | | | | |
| | | | CSF SHUNT | | F07 - O | F07 - OTHER UNSPECIFIED PROSTHETICS (Specify) | | | | | | | | | |
| 0.4 | MEDICALLY IN | | CYSTOSTOMY | | <i>"</i> \ - | tion) ENVIRONMENTAL/ARCHITECTURAL CONSIDERATIONS | | | | | | | | | |
| 24. | R01 - LIMITED S | | | ıntorn | - | | | | ISIDERATIONS | | | | | | |
| | - | • | AIR ACCESSIBILITY | | | R03 - AIR CONDITIONING R03a - TEMPERATURE CONTROL R03c - POLLEN CONTROL | | | | | | | | | |
| | R04 - SINGLE ST | ORY/LEVEL | HOUSE | | ⊢ R | 03b - HEPA | FILT | <u> </u> | - AIR FILTERING | | | | | | |
| | R05 - CARPET P | ROHIBITED | | | R99 - 0 | R99 - OTHER (Specify below) | | | | | | | | | |
| | (Specify and provide justifications for environmental/architectural considerations): 25. MEDICALLY NECESSARY ADAPTIVE EQUIPMENT/SPECIAL MEDICAL EQUIPMENT (Identified in diagnostic information). (If marked, describe.) | | | | | | | | | | | | | | |
| $\overline{}$ | <i>l</i> | | | ENT/S | SPECIA | L MEDICAL | | | | | | | | | |
| a. | TYPE OF EQUIPME | ENI (X) | b. DESCRIPTION | | | | a. | TYPE OF EQUIPMENT (X) | b. DESCRIPTION | N . | | | | | |
| | L03 - APNEA HOI | ME MONITO | र | | | | | L14 - HOME VENTILATOR | | | | | | | |
| | L31 - COCHLEAR | IMPLANT | | | | | | L22 - INSULIN PUMP | | | | | | | |
| | L21 - CONTINUOI AIRWAY PR (CPAP) THE | ESSURE | | | | | | L32 - INTERNAL DEFIBRILLATOR | | | | | | | |
| | L33 - FEEDING P | UMP | | | | | | L23 - PACEMAKER | | | | | | | |
| | L04 - HEARING A | IDS | | | | | | L07 - SPLINTS, BRACES, ORTHOTICS | | | | | | | |
| | L20 - HOME DIAL MACHINE | YSIS | | | | | | | | | | | | | |
| | L13 - HOME NEB | ULIZER | | | | | | | | | | | | | |
| | L12 - HOME OXYO | GEN | | | | | | | | | | | | | |
| 26. | IDENTIFY ANY I | LIMITATIO | NS FOR ACTIVITIES | OF D | AILY LI | VING AND | ANY | TRAVEL LIMITATIONS (| Please explain.) | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | PA | RT C - | - PROVIDE | ER II | NFORMATION | | | | | | | |
| 27. | a. PROVIDER PR | RINTED NA | ME OR STAMP | | | SIGNATURE | | | c. DATE (YYYYMMDD) | | | | | | |
| d. | TELEPHONE NUMB | ERS (Inclu | de Area Code/Country Co | de) | | OFFICIAL E | MAII | ADDRESS | f. MEDICAL | SPECIALTY | | | | | |
| $\overline{}$ | COMMERCIAL | | (2) DSN (Military only) | / | | | | | III DIONE | | | | | | |

 $Complete\ if\ applicable\ to\ patient.\ If\ not\ applicable,\ leave\ blank\ but\ include\ addendum\ in\ package.\ Package\ must\ contain\ 11\ of\ 11\ pages.$

| FAMILY MEMBER/PATIENT NA | ME (Last, First, Middle Initial) | SPONSO | RNAME | SPONSOR SSN (Last four) | | | | | | | | | | |
|---------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|-----------------------------------------------------------------------------------------------------|-------------------------|-------------------------------------|--|--|--|--|--|--|--|--|--|
| | | | | | | | | | | | | | | |
| | ADDENDUM 1 - ASTHMA/REACTIVE AIRWAY DISEASE SUMMARY: To be completed by a Qualified Medical Professional | | | | | | | | | | | | | |
| Comple | Complete addendum if patient has been evaluated or treated for asthma within the past five years. | | | | | | | | | | | | | |
| 1. DIAGNOSTIC DESCRIPT | TION CODE (ICD-9-CM or, who | en approv | red, ICD-10-CM) | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| 2. MEDICATION HISTORY | MEDICATION(S) | | b. DOSAGE | | c. FREQUENCY | | | | | | | | | |
| a. I | 2. 2.2.3.1.2.2.3.3.3.3.3.3.3.3.3.3.3.3.3.3. | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| 3 HISTORY ASSOCIATED | WITH ASTHMA ATTACKS () | (as annlic | ahle) | | | | | | | | | | | |
| YES NO | | | , | | | | | | | | | | | |
| | | | ATTACKS (stress, environment, exercise)? onth/four months per year) USE INHALED AN | NTI-INFLAM | MATORY AGENTS AND/OR | | | | | | | | | |
| | b. DOES THE PATIENT ROUTINELY (greater than 10 days per month/four months per year) USE INHALED ANTI-INFLAMMATORY AGENTS AND/OR BRONCHODILATORS? c. HAS THE PATIENT TAKEN ORAL STEROIDS DURING THE PAST YEAR (prednisone, prednisolone)? | | | | | | | | | | | | | |
| | IF "YES", NUMBER OF DAYS IN PAST YEAR: | | | | | | | | | | | | | |
| | d. HAS THE PATIENT EVER EXPERIENCED UNCONSCIOUSNESS OR SEIZURES ASSOCIATED WITH ASTHMA ATTACKS? | | | | | | | | | | | | | |
| | e. HAS THE PATIENT REQUIRED AN URGENT VISIT TO THE ER OR CLINIC FOR ACUTE ASTHMA DURING THE PAST YEAR? IF "YES", INDICATE THE NUMBER OF VISITS IN THE PAST YEAR: | | | | | | | | | | | | | |
| | IT BEEN HOSPITALIZED FOR PU "YES", INDICATE THE DATE(S) C | | DISEASE (pneumonia, bronchitis, bronchiolia ALIZATION (YYYYMMDD): | tis, croup, R | SV) DURING THE | | | | | | | | | |
| g. DOES THE PATIE YEARS? IF "YES | | | OSPITALIZATIONS FOR ASTHMA RELATED E DATE OF LAST ADMISSION (YYYYMMDD | | NS WITHIN THE PAST FIVE | | | | | | | | | |
| h. HAS THE PATIEN | IT REQUIRED MECHANICAL VEN | ITILATION | (Intubation/use of respirator) DURING THE F | AST 3 YEA | RS? | | | | | | | | | |
| i. DOES THE PATIE | NT HAVE A HISTORY OF INTENS | IVE CARE | ADMISSIONS? | | | | | | | | | | | |
| j. APPROXIMATE NUMBER OF DURING THE PAST YEAR? | F DAYS THAT THE PATIENT MIS | SED SCHO | OL/WORK/PLAY DUE TO ASTHMA-RELATE | D PROBLE | MS (including visits to physicians, | | | | | | | | | |
| | TIENT USE HIS/HER RESCUE IN | HALER OR | NEBULIZER MEDICATION (such as Albuter | ol or Levalbu | terol) FOR INCREASED OR | | | | | | | | | |
| ACUTE SYMPTOMS? | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | nt is the patient's severity level of | | he current treatment plan? (Select one i | level of sev | rerity. Definitions are | | | | | | | | | |
| a. INTERMITTENT ASTHM | MA . Intermittent symptoms ≤1 time | per week. | Brief exacerbations (from a few hours to a few properties). PEF or FEV1 >80% predicted; variations. | | | | | | | | | | | |
| | THMA. Symptoms ≥2 times a wee FEV1 ≥80% predicted; variability 20 | | ne per day. Exacerbations may affect sleep ar | nd activity. N | lighttime asthma symptoms >2 | | | | | | | | | |
| c. MODERATE PERSISTE | | ons affect sl | eep and activity. Nighttime asthma >1 time a | week. Daily | use of inhaled short-acting B2 | | | | | | | | | |
| | Continuous symptoms. Frequen ≤60% predicted; variability > 30% | | ons. Frequent nighttime asthma symptoms. F | Physical acti | vities limited by asthma | | | | | | | | | |
| 5.a. PROVIDER PRINTED N | • | b. SIGNA | TURE | | c. DATE (YYYYMMDD) | | | | | | | | | |
| | | | | | | | | | | | | | | |
| d. TELEPHONE NUMBERS (Ir | nclude Area Code/Country Code) | e. OFFIC | IAL E-MAIL ADDRESS | f. MEDIC | AL SPECIALTY | | | | | | | | | |
| (1) COMMERCIAL | (2) DSN (Military only) |] | | | | | | | | | | | | |
| l | | 1 | | | | | | | | | | | | |

Complete if applicable to patient. If not applicable, leave blank but include addendum in package. Package must contain 11 of 11 pages. FAMILY MEMBER/PATIENT NAME (Last, First, Middle Initial) SPONSOR NAME SPONSOR SSN (Last four) ADDENDUM 2 - MENTAL HEALTH SUMMARY: To be completed by a Qualified Clinical Provider Complete addendum if the patient has current or past (duration of 6 months or longer) history (within the last 5 years) of mental health diagnosis (to include attention deficit disorders). 1. DIAGNOSIS(ES). Please complete as accurately as possible using ICD-9-CM or, when approved, ICD-10-CM. ICD OR DSM AGE AT a. DIAGNOSIS (Required) **DIAGNOSIS** 2. MEDICATION HISTORY RELATED TO THE DIAGNOSIS LISTED ABOVE. a. CURRENT MEDICATION(S) c. FREQUENCY b. DOSAGE e. FREQUENCY d. DISCONTINUED MEDICATION(S) RELATED TO DIAGNOSIS(ES) (Include reason for discontinuing) 3.a. THERAPIES RECEIVED OR RECOMMENDED. (Include past compliance with treatment programs, expected length of treatment, required participation of family members, and if treatment is ongoing.) **FREQUENCY** 4. COMPLETE FOR TREATMENT: a. NUMBER OF OUTPATIENT VISITS b. NUMBER OF HOSPITALIZATIONS c. NUMBER OF RESIDENTIAL TREATMENT DATE OF LAST IN THE LAST YEAR: IN THE LAST FIVE YEARS: ADMISSIONS IN THE LAST FIVE YEARS: ADMISSION (YYYYMMDD): **5. HISTORY** (X and provide details for each "Yes" answer) YES NO WITHIN THE LAST 5 YEARS, HAS THE PATIENT HAD A: a. HISTORY OF SUICIDAL GESTURES/ATTEMPTS? (If Yes, include dates) b. HISTORY OF SUBSTANCE ABUSE? c. HISTORY OF ADDICTIVE BEHAVIORS? d. HISTORY OF EATING DISORDERS? e. HISTORY OF OTHER COMPULSIVE BEHAVIORS?

h. HISTORY OF SERVICES RECEIVED FOR ALLEGATIONS OF FAMILY MALTREATMENT? (If Yes, and services are delivered by Family Advocacy, note

case determination.)

g. HISTORY OF PSYCHOTIC EPISODES?

f. HISTORY OF PROBLEMS WITH LEGAL AUTHORITY? (If Yes, specify)

| FAMILY MEMBER/PATIENT NAME (Last, First, Middle Initial) | | | | | | | | (SPONSOR NAME) | | | | | | | | <mark>OR SSN (</mark> Last four |) | |
|----------------------------------------------------------|-------|---------------------|------------|---------|--------|-------|---------------------|----------------|--------|-------|-------------------------|-----------|----------|---------|----------------------|---------------------------------|-------------------|----|
| | | ADDEN | IDUM | 1 2 - M | ENT | AL H | IEALTH SU | JMM. | ARY | (Con | tinued): | To be con | nplete | d by a | Qualified C | linical | Provider Provider | |
| 6. | TREA | | | | | | nt's mental hea | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | |
| 7. | 7 | ENOSIS (X | one) | GOOL | , | | FAIR | | POO | R | | GUARDED | [| | INSTABLE | | NON-COMPLIAN | NT |
| 8. | | | _ EQUIF | | | LEM | ENT TREATM | MEN. | | | D FREC | | VISIT | | HOTABLE | | THOIR GOING EIRI | |
| | 7 | CHIATRIST | | | | 1 | CHOLOGIST | | | | IAL WOR | | | | R (Specify) | | | |
| | | WEEKLY | | | | | WEEKLY | | | | WEEKLY | 1 | | v | VEEKLY | | | |
| | | ві-монтн | | | | | BI-MONTHLY | r | | | BI-MON | | | | BI-MONTHLY | | | |
| | | MONTHLY | | | | | MONTHLY | | | | MONTHI | | - | MONTHLY | | | | |
| | | QUARTER BIANNUAL | | | | | QUARTERLY | | | | QUARTERLY BIANNUALLY | | - | | QUARTERLY BIANNUALLY | | | |
| | | ANNUALL | | | | | BIANNUALLY ANNUALLY | | | | ANNUALLY | | ANNUALLY | | | | | |
| | | | | | | | information that | | | | | | | | | | | |
| 10. | a. PR | OVIDER P | RINT | ED NA | ME O | R ST | AMP) | | b. SIG | NATU | JRE | | | | | c. DAT | E (YYYYMMDD) | |
| d. | TELEP | HONE NUM | BERS | (Includ | de Are | a Cod | le/Country Code | e) (| e. OFI | FICIA | _ E-MAIL | ADDRESS | | | f. MEDICA | AL SPEC | IALTY | |
| | | ERCIAL | | | | | ary only) | | | | | | | | | | _ _ | |

Complete if applicable to patient. If not applicable, leave blank but include addendum in package. Package must contain 11 of 11 pages. FAMILY MEMBER/PATIENT NAME (Last, First, Middle Initial) SPONSOR NAME SPONSOR SSN (Last four) ADDENDUM 3 - AUTISM SPECTRUM DISORDERS AND SIGNIFICANT DEVELOPMENTAL DELAYS: To be Completed by a Qualified Medical Professional Complete addendum if the patient has been evaluated or received treatment(s) for autism spectrum disorders and/or significant developmental delays. 2. DATE OF BIRTH 1.a. DIAGNOSIS(ES) b. AGE WHEN DIAGNOSED (YYYYMMDD) **Autism Spectrum Disorder** Global Developmental Delay Other (Specify) c. DIAGNOSED BY: **Child Psychologist** Child Psychiatrist **Developmental Pediatrician** Other Physician **Medical Multidisciplinary Team** School-Based Team Other (Specify) 3. COEXISTING DIAGNOSES (X all that apply) Addendum 2 must be completed for mental health disorders (including attention deficit disorders) Major Depressive Disorder, Depressive Disorder, NOS Chromosomal Abnormalities Intermittent Explosive Disorder **Obsessive Compulsive Disorder** Circadian-Rhythm Sleep Disorder Attention Deficit/Hyperactivity Generalized Anxiety Disorder. Other (Specify) Anxiety Disorder, NOS 4. CURRENT MEDICATIONS (Used to treat diagnoses on this page) a. CURRENT MEDICATION(S) b. DOSAGE c. FREQUENCY d. REASON PRESCRIBED 5. CURRENT INTERVENTION THERAPIES b. SCHOOL c. TRICARE d. OTHER SOURCE a. TYPE (To be completed by a qualified medical professional HOURS/WEEK HOURS/WEEK HOURS/WEEK OTHER in consultation with the family) (If known) (If known) (If known) (Identify) (1) Speech Therapy (2) Occupational Therapy (3) Physical Therapy (4) Psychological Counseling (5) Intensive Behavioral Intervention (Includes ABA) (6) OTHER (Specify) 7. OTHER INTERVENTIONS/THERAPIES USED BY THE FAMILY (Specify alternate or 6. COMMUNICATION (X) complementary therapies) VERBAL NON-VERBAL (Uses:) Signing **Communication Device Picture Exchange Communication** 8. BEHAVIOR: CHILD EXHIBITS HIGH RISK OR DANGEROUS BEHAVIOR System (PECS) Combination YES NO (If Yes, provide details in Item 13 below) 9. COGNITIVE ABILITY (X) 10. EDUCATION (X) <50 50 - 70 >70 **Receives Early Intervention Receives Special Education** Attends Public School Attends Private School Is Home Schooled **Attends Special Private School** Unknown Indeterminate 11. REQUIRED MEDICAL SERVICES 12. RESPITE CARE RECEIVED a. HOURS PER a. TYPE b. FREQUENCY b. FREQUENCY b. SOURCE (X) (X) a. TYPE MONTH **Child Neurology** Child Psychology Developmental Pediatrics Child Psychiatry 13. GENERAL COMMENTS (Include Functional Levels) 14.a. PROVIDER PRINTED NAME OR STAMP b. SIGNATURE c. DATE (YYYYMMDD) f. MEDICAL SPECIALTY d. TELEPHONE NUMBERS (Include Area Code/Country Code) e. OFFICIAL E-MAIL ADDRESS

(2) DSN (Military only)

(1) COMMERCIAL